



Sources: Bloomberg and Bahana TCW IM - Research

December 15, 2022

**Salam Investasi**

IHSG melemah -0.13% (-3.32% mom; 3.35% ytd) ke level 6,801.7. Pelemahan indeks dipimpin oleh sektor Financials dan Technology. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh GOTO (-6.00%), BBCA (-0.86%) dan BBNI (-1.30%). Investor asing tercatat melakukan net jual sebesar USD -70.9 juta (USD -1013.0 juta mtd; 4,598 juta ytd). Yield obligasi pemerintah 10 tahun naik 0.5 bps menjadi 6.89 (-4.7 mtd; 51 ytd). Rupiah terapresiasi 0.41% ke level 15,593 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	82.7	2.5	(11.2)	12.2	6.3
Coal (USD/MT)	203.0	0.3	(21.9)	57.4	70.6
Nickel (USD/MT)	28,143.0	0.5	(2.2)	43.9	34.8
Gold (USD/OZ)	1,807.3	(0.1)	1.5	1.6	(1.3)
Tin (USD/MT)	24,323.5	(1.5)	9.2	(37.7)	(38.2)
CPO (USD/MT - CIF)	884.4	1.5	(2.6)	(24.6)	(24.7)

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	48,153.42	0.13	2.13	2.47	2.04
Ganesha Abadi Kelas G	4,061.13	0.03	1.35	3.35	3.21
Kehati Lestari Kelas G	2,570.06	0.10	2.28	1.46	1.17
Makara Prima Kelas G	3,026.26	0.01	1.75	2.79	2.53
Bahana MES Syariah Fund Kelas G	1,417.83	0.06	2.15	1.41	1.12
PTS Generasi Gemilang	1,354.19	0.06	(0.03)	0.00	(0.38)
<b>Equity</b>					
Bahana Primavera Plus	14,103.55	0.04	(8.05)	5.52	6.95
Bahana Dana Ekuitas Andalan Kelas G	4,886.86	0.27	(3.15)	11.00	12.23
Dana Ekuitas Prima	4,007.60	0.08	(5.24)	3.20	4.31
Bahana Trailblazer Fund	815.58	0.34	(5.03)	1.51	2.85
Bahana Primavera 99 Kelas S	1,250.45	0.10	(1.35)	11.17	12.42
Bahana Icon Syariah	836.55	0.42	(2.90)	0.34	2.35
Bahana USD Global Sharia Equities	1.14	1.08	1.57	(22.84)	(24.75)
Bahana US Opportunities Sharia	0.84	1.27	3.31	(19.67)	(21.68)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,288.93	0.29	(6.40)	(4.55)	(3.30)
Bahana Quant Strategy	1,249.62	0.27	(3.72)	0.80	1.55
<b>Money Market</b>					
Bahana Dana Likuid	1,714.95	0.01	0.24	2.34	2.23
Bahana Likuid Syariah Kelas S	1,496.55	0.01	0.31	2.98	2.83
Bahana Likuid USD	0.9030	0.01	0.15	0.51	0.50
Bahana Likuid Plus	1,297.29	0.01	0.30	2.91	2.77
<b>ETF</b>					
Bahana Bisnis 27	582.04	0.16	(0.33)	18.05	18.41

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

14-Dec-22

**JCI Movers**

Leaders	%	Laggards	%
ADRO	3.74	BBCA	(0.86)
BYAN	0.95	BBNI	(1.30)
BMRI	0.51	EMTK	(4.87)
BBRI	0.20	BRPT	(1.31)
ITMG	2.92	BIPI	(2.66)

**Index Performance**

Net Foreign Flow (US\$mn)		1d	qtd	ytd
Indonesian Equity		(71)	(238)	4,598
Indonesian Bonds		44	1,729	(7,373)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6801.75	(0.13)	3.35	2.65
IDX30 (Equity)	496.66	(0.19)	(0.09)	(1.54)
LQ45 (Equity)	951.16	(0.17)	2.12	0.71
ISSI (Equity)	208.78	0.35	10.46	10.55
BINDO (Bonds)	263.67	-	(6.39)	(5.57)
HSI (HK)	19673.45	0.39	(15.92)	(16.00)
SHCOMP (CH)	3176.53	0.01	(12.73)	(12.92)
NIKKEI (JP)	28156.21	(0.42)	(2.62)	(1.48)
Dow Jones (US)	33966.35	(0.42)	(6.53)	(4.44)
S&P 500 (US)	3995.32	(0.61)	(16.17)	(13.78)
FTSE 100 (UK)	7495.93	(0.09)	1.51	4.53

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.3	6.09	(0.13)
FR0082	9/15/2030	6.0	6.85	(0.05)
FR0080	6/15/2035	8.1	7.12	0.03
FR0083	4/15/2040	10.0	7.22	(0.00)
FR0076	5/15/2048	11.8	7.28	0.00
INDON30(USD)	2/14/2030	6.4	4.33	(0.03)
INDON50(USD)	2/14/2050	16.0	5.07	0.03

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Nov-22	0.09	4.82	5.42
Fx Rsrvs, Nov-22, US\$134.Bn	2.92	(7.53)	(8.13)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	5.25	4.75	0.50
ATD 1M	3.65	3.59	0.06
Currency	Last	%1d	%ytd
USD/IDR	15,593.00	0.41	(8.53)
EUR/IDR	16,599.32	(0.51)	(2.79)
AUD/IDR	10,709.71	(1.05)	(3.27)
SGD/IDR	11,570.33	(0.16)	(8.71)
HKD/IDR	2,005.16	0.43	(8.77)
JPY/IDR	135.48	(1.30)	7.50